



TOWN OF ISLIP OFFICE OF THE ASSESSOR
 40 NASSAU AVENUE • ISLIP, NEW YORK 11751
 STAR PROGRAM • PHONE: (631) 224-5058 • FAX: (631) 224-5256

PLACE LABEL HERE

SENIOR CITIZEN LOW INCOME EXEMPTION QUESTIONNAIRE

ITEM# _____

TAX MAP# _____

1. Does the owner or spouse file a Federal Income Tax Return? YES NO
 If yes, please supply a copy of your entire Income Tax Return including all schedules. If no, call 1-844-545-5640 to set up an **appointment** to request:

- a letter of non-filing for _____ or
- a 1099 Wage and Income Transcript

After you set up an appointment, you can go to the IRS located at 1180 Vets Memorial Hgwy, Hauppauge NY 11788 or email www.IRS.gov or call 1-800-829-1040

2. Does the owner or spouse file a New York State Income Tax Return? YES NO
 If yes, please supply a copy of page 1 of your New York Tax Return in addition to your 1099 Social Security Benefit Statement (FORM SSA 1099).

3. Does the owner or spouse have an IRA account(s)? YES NO
 If yes, please supply a copy of your End of Year Summary or Final Statement for all IRA accounts to prove accrued earnings such as interest, dividends or capital gains (this information is not found on your tax return or a 1099).

4. Does the owner or spouse collect any non taxable income (workers compensation, disability, third party sick pay or veterans)? YES NO
 Pension and Annuities? YES NO
 If YES, please supply proof (copy of current award letter, check stub, 1099's, etc).

5. Does a child (or children), including those of tenants who reside at the property attend public school in grade K through 12? YES NO
 If YES, list the name of student, school and grade _____

6. Does any one else reside with you? YES NO
 If YES, list the names of all other adults residing on the premises _____

Please provide a dollar amount of their contribution on a notarized statement.

7. Do you own any other property? YES NO
 If YES, list the address _____

ALL INCOME MUST BE FROM THE SAME CALENDAR YEAR

ALL ADDITIONAL PROOF OF INCOME MUST BE SUPPLIED WHEN APPLICATION IS SUBMITTED

 (PLEASE PRINT NAME)

 (OWNERS SIGNATURE)